

Press release

**The Board of Directors of 4Science S.p.A. Announces Successful Early Closing of Placement of 500,000 Newly Issued Ordinary Shares at a Price of €3.5 Per Share, for a Total Value of €1.75 Million, Through an Accelerated Bookbuilding Aimed at Qualified / Institutional Investors Launched This Morning.**

**The Free Float Will Increase from 28.0% to 32.7% of the Share Capital.**

**The proceeds from the subscription will integrate and strengthen the Company's capital and financial resources to support growth objectives, including through external lines, as well as R&D investments.**

*Milan, 16<sup>th</sup> July 2025* – **4Science S.p.A.** (Isin Code IT0005503989, ticker "4SCI", hereinafter also "4Science" or the "Company"), Fiscally Eligible Innovative SME listed on the MTF Direct Market of the Vienna Stock Exchange, specified in **Data Science, Data Management and Data Repository for the Scientific Research, Cultural Heritage and Big Data market**, announces that its Board of Directors has successfully closed early the placement of 500,000 ordinary shares, at a price of €3.50 per share, for a total value of €1,750,000 through an Accelerated Bookbuilding (**ABB**) aimed at qualified/institutional investors.

The total of 500,000 new ordinary shares, equal to **6.5%** of the Company's new share capital, were placed at a price of **€3.50** (of which €0.01 for share capital and €3.49 for share premium) for each new share, for a total consideration of **€1,750,000** (including premium).

The new shares will have the same characteristics as those already in circulation on the issue date (with ISIN code IT0005503989) and will carry regular entitlement. They will be admitted to trading on the Direct Market of Vienna, like the shares already in circulation with the same ISIN Code and in compliance with applicable legal and regulatory provisions.

The settlement of the subscription operations will occur through delivery and payment of the new shares on July 18, 2025.

The Company's share capital will be therefore divided into **7,650,000** ordinary shares without face value, with the free float increasing from **28.0%** to **32.7%**.

The Company will proceed with the filings and communications required by law.

Given the divisible nature of the Capital Increase, the Company reserves the right to open further placement periods for unsubscribed new shares by the final deadline of December 31<sup>st</sup>, 2025.

## About 4Science S.p.A.

**4Science S.p.A.** (Isin Code **IT0005503989**, ticker "**4SCI**"), a company listed on the Vienna Direct Market, is a **Fiscally Eligible Innovative SME** specialized in **Data Science, Data Management** and **Data Repository** for the Scientific Research, **Cultural Heritage** and **Big Data**.

For more information, see [www.4science.com](http://www.4science.com).

## Contacts

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*This press release is available at the Company's registered office and on the Company's website at [www.4science.com](http://www.4science.com) and [www.4science.it](http://www.4science.it).*