

Press release

4Science S.p.A. Board of Directors Resolves to Execute Capital Increase Excluding Option Rights, Opening First Accelerated Bookbuilding Window

Milan, 16th July 2025 – **4Science S.p.A.** (Isin Code IT0005503989, ticker "4SCI", hereinafter also "4Science" or the "Company"), Fiscally Eligible Innovative SME listed on the MTF Direct Market of the Vienna Stock Exchange, specified in **Data Science, Data Management and Data Repository for the Scientific Research, Cultural Heritage and Big Data market**, announces that its Board of Directors has resolved to execute the capital increase excluding option rights, approved by the Extraordinary Shareholders' Meeting on May 16th, 2025, by opening the first Accelerated Bookbuilding window.

In detail, the Board of Directors on March 21st, 2025, with the **aim of expanding its shareholder base to include national and/or international investment funds and to better support the Company's growth and development plans**, had resolved a paid, divisible, and progressive share capital increase up to a maximum of **Euro 5 million**, including premium, with the exclusion of option rights pursuant to Article 2441, paragraphs 5 and 6, of the Civil Code, reserved for third-party investors, to be carried out through an Accelerated Bookbuilding ("**ABB**") procedure.

In light of the Capital Increase resolution, the Company therefore announces the launch of an **Accelerated Bookbuilding ("ABB")** procedure concerning the maximum Euro 5 million to be reserved exclusively for subscription by qualified and institutional investors as defined pursuant to Article 2, letter e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017.

The **ABB will start immediately** and will conclude on July 18, 2025, unless an earlier closing date is announced by the Company. The Company will promptly communicate its outcome. Given the divisible nature of the Capital Increase, the Company reserves the right to open further placement periods if, at the end of the ABB, there are any unsubscribed New Shares remaining.

The New Shares will be admitted to trading on the **Direct Market of Vienna**, similarly to the shares already in circulation (Isin Code IT0005503989) and in compliance with applicable legal and regulatory provisions.

The Illustrative Report of the Board of Directors and the opinion of the Board of Statutory Auditors prepared pursuant to Article 2441, paragraph 6, of the Civil Code are already available on the Company's website at www.4science.com, in the "Investor Relations" section.

About 4Science S.p.A.

4Science S.p.A. (Isin Code **IT0005503989**, ticker "**4SCI**"), a company listed on the Vienna Direct Market, is an **Innovative SME** belonging to the **Itway Group** - listed on **Euronext Milan** - specialized in **Data Science**, **Data Management** and **Data Repository** for the Scientific Research, **Cultural Heritage** and **Big Data**.

For more information, see www.4science.com.

Contacts

Ing. Massimo Grosso

Member of the Board of Directors and Head of Investor Relations

Mob. +39 327 9031218

massimo.grosso@4science.com

4Science S.p.A.

Via Achille Papa, 30 - 20149 Milano

Tel. +39 02 3971 0430

www.4science.it

www.4science.com

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This press release is available at the Company's registered office and on the Company's website at www.4science.com and www.4science.it.