

Convocation of ordinary shareholders' meeting

The Shareholders of 4Science S.p.A. (the "**Company**") are called to an Ordinary Shareholders' Meeting at the Company's offices in Ravenna, Via L. Braille n. 15, on 27 April 2023 at 10.00 am, as well as by audio/video link, to discuss and resolve on the following

AGENDA:

1. Examination and approval of the Financial Statements at 31 December 2022. Related and consequent resolutions.

1. Information for shareholders

The share capital of the Company amounts to Euro 61,000 fully paid-up. subdivided into n. 7,000,000 ordinary shares, without indication of par value, each of which gives the right to one vote.

2. Entitlement to attend and vote at the Shareholders' Meeting

Pursuant to art. 83-sexies of the TUF and the provisions of the Articles of Association, entitlement to attend the Shareholders' Meeting and to exercise the relative voting rights is subject to receipt by the Company of the communication issued by an authorized intermediary, at the request of the person entitled, pursuant to current legislation, certifying ownership of the shares on the basis of the evidence of the accounting records relating to the end of the accounting day of the seventh market day open to or preceding the date of the Shareholders' Meeting (i.e. 18 April 2023, c.d. record date). Credit and debit entries made on accounts after that date are not relevant for entitlement to vote at the Shareholders' Meeting. The intermediary's notice must be received by the Company by the end of the third trading day prior to the date set for the Shareholders' Meeting and, therefore, by 11:59 p.m. on 24 April 2023. However, the right to attend and vote remains unaffected if the communications reach the Company after the aforementioned deadline, provided that it is before the beginning of the Shareholders' Meeting.

There are no voting procedures by correspondence or by electronic means.

It should be noted that the members of the corporate bodies may connect to the work of the Shareholders' Meeting through video-audio conference.

3. Further provisions for telematic intervention

Participation in the Shareholders' Meeting and the exercise of voting rights may take place via video-conference by linking to the link that will be published on the company's website.

Those who intend to participate in the Shareholders' Meeting must send - by 11:59 p.m. on 25 April 2023 - a specific request to the e-mail address of the Company info@4science.com, attaching: (i) a copy of the bank certificate referred to in the previous paragraph ("Entitlement to attend and vote at the Shareholders' Meeting"), (ii) a copy of a valid identity document of the participant with photo, in the case of a representative of a legal person or delegate pursuant to paragraph below ("Representation at the Shareholders' Meeting"), evidence must also be sent of the powers to participate in the Shareholders' Meeting or to grant the proxy, as well as (iii) any proxy form duly completed and signed.

By the end of 26 April 2023, the Company will communicate to the persons who have duly produced the documentation indicated above (and to the same shipping e-mail address) the appropriate link

for participation in the Shareholders' Meeting. Persons who have not punctually fulfilled the above requirements will not be entitled to participate and vote.

4.Representation at the Shareholders' Meeting

Those who have the right to attend the Shareholders' Meeting may be represented by written proxy, in compliance with current legislation. To this end, on the Company's website at <https://www.4science.com>, the appropriate model of proxy for shareholders' meetings is available.

5.Documentation

The documentation relating to the item on the agenda, required by current legislation, will be made available to Shareholders, and to those entitled to vote, at the registered office in Via Achille Papa, 30, 20149 Milan, and published on the Company's website <https://www.4science.com> in accordance with the law.

This notice of call is also published on the *website* of the Società <https://www.4science.com/>.

Ravenna, 14 April 2023

The President

G. Andrea Farina